

4 June 2024

ASX Code: URF

US Masters Residential Property Fund (Fund)

Meeting Booklet - Confirmation of URF II Unit Price

This notice is to update information in **Section 8.2 (b)** of the Meeting Booklet (which incorporated a Notice of Meeting and Explanatory Memorandum for URF and a Product Disclosure Statement for US Masters Residential Property Fund II ARSN 676 798 468 (**URF II**)) dated 14 May 2024.

The RE wishes to advise Unitholders that there are two references in Section 8.2 (b) of the Meeting Booklet which notes that URF II units will be issued at \$0.4833 per unit, which are both incorrect. URF II units will be issued at **0.4833 cents** per unit (\$0.004833 per unit). This is consistent with the issue price of URF II referenced throughout the Meeting Booklet in the Q&A Section (page 14), Section 2.6 (2), Section 2.12 and Section 10.1 (A).

Unitholders are welcome to contact the URF Investor Relations team via phone on (03) 9691 6110 or via email at URFInvestorRelations@usmpf.com with any questions.

Authorised for release by E&P Investments Limited (ACN 152 367 649, AFSL 410 433), the responsible entity of US Masters Residential Property Fund.